



3. On December 1, 2017, also at the direction of Klestadt, I caused a true and correct copy of the **Notice of Proposed Sale** to be served by first class mail on the parties identified on Exhibit C annexed hereto (Secured Parties).<sup>2</sup>

/s/ Peter DeMers

Peter DeMers

Sworn to before me this 5<sup>th</sup> day of  
December, 2017

/s/ Katherine Hathaway

Katherine A. Hathaway

Notary Public, State of Washington

No. 184372

Commission Expires February 26, 2020

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<sup>2</sup> The envelopes utilized for the services outlined in Exhibit C included a legend which stated: “*Important Legal Documents Enclosed: Please direct a copy of the contents of this envelope to the President, Managing or General Agent.*”

# **EXHIBIT A**

Name	Address1	Address2	Address3	Address4	City	State	Zip
ACA FINANCIAL GUARANTY CORP	ATTN: CARL MCCARTHY, ESQ.	555 THEODORE FREMD AVENUE SUITE C-205			RYE	NY	10580
CERTILMAN BALIN ADLER & HYMAN, LLP	ATTN: RICHARD J. MCCORD	90 MERRICK AVENUE, 9TH FLOOR			EAST MEADOW	NY	11554
CERTILMAN BALIN ADLER & HYMAN, LLP	ATTN: THOMAS J. MCNAMARA	90 MERRICK AVENUE, 9TH FLOOR			EAST MEADOW	NY	11554
DOWLING COLLEGE	ATTN: ROBERT S. ROSENFELD	49 ROY AVE			MASSAPEQUA	NY	11758-6755
GARDEN CITY GROUP, LLC	ATTN: IRA NIKELSBERG	1985 MARCUS AVENUE			LAKE SUCCESS	NY	11042
GARFUNKEL WILD PC	ATTN ADAM T BERKOWITZ ESQ	111 GREAT NECK ROAD			GREAT NECK	NY	11021
INTERNAL REVENUE SERVICE	P.O. BOX 7346				PHILADELPHIA	PA	19101-7346
KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP	ATTN: SEAN C. SOUTHARD, ESQ	200 WEST 41ST STREET, 17TH FLOOR			NEW YORK	NY	10036
KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP	ATTN: LAUREN C. KISS, ESQ	200 WEST 41ST STREET, 17TH FLOOR			NEW YORK	NY	10036
MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, PC	ATTN: ERIC R. BLYTHE, ESQ	ONE FINANCIAL CENTER			BOSTON	MA	02111
MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, PC	ATTN: IAN A. HAMMEL, ESQ	ONE FINANCIAL CENTER			BOSTON	MA	02111
MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, PC	ATTN: P. MIYOKO SATO, ESQ.	ONE FINANCIAL CENTER			BOSTON	MA	02111
NEW YORK STATE DEPARTMENT OF EDUCATION	ATTN ALISON B. BIANCHI, COUNSEL AND	DEPUTY COMMISSIONER FOR LEGAL AFFAIRS	89 WASHINGTON AVENUE		ALBANY	NY	12234
NEW YORK STATE DEPARTMENT OF EDUCATION	ATTN:DR. JOHN D'AGATI, DEPUTY COMMISSIONER	89 WASHINGTON AVENUE			ALBANY	NY	12234
NEW YORK STATE DEPT OF TAXATION AND FINANCE	BANKRUPTCY UNIT – TCD	BUILDING 8, ROOM 455	W.A. HARRIMAN STATE CAMPUS		ALBANY	NY	12227
NEW YORK STATE DEPT OF TAXATION AND FINANCE	BANKRUPTCY UNIT	P.O. BOX 5300			ALBANY	NY	12205-5300
OFFICE OF THE NEW YORK STATE ATTORNEY GENERAL	ERIC T SCHNEIDERMAN, ATTORNEY GENERAL	ATTN: PEGGY FARBER	120 BROADWAY, 24TH FLOOR		NEW YORK	NY	10271
OFFICE OF THE UNITED STATES ATTORNEY GENERAL	U.S. DEPARTMENT OF JUSTICE	ATTN:LORETTA E. LYNCH, ATTORNEY GENERAL	950 PENNSYLVANIA AVENUE, NW		WASHINGTON	DC	20530-0001
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE EASTERN DISTRICT OF NEW YORK	ATTN: STAN YANG, ESQ., TRIAL ATTORNEY	ALFONSE D'AMATO FEDERAL COURTHOUSE	560 FEDERAL PLAZA	CENTRAL ISLIP	NY	11722
RSR CONSULTING, LLC	ATTN: NEIL BIVONA	49 ROY AVENUE			MASSAPEQUA	NY	11758
RSR CONSULTING, LLC	ATTN: ROBERT S. ROSENFELD	49 ROY AVENUE			MASSAPEQUA	NY	11758
SCHULTE ROTH & ZABEL LLP	ATTN: BRIAN D. PFEIFFER	919 THIRD AVENUE			NEW YORK	NY	10022
SCHULTE ROTH & ZABEL LLP	ATTN: NEIL S. BEGLEY, ESQ.	919 THIRD AVENUE			NEW YORK	NY	10022
SECURITIES AND EXCHANGE COMMISSION	NORTHEAST REGIONAL OFFICE	ATTN JOHN MURRAY	WOOLWORTH BUILDING	233 BROADWAY	NEW YORK	NY	10279
SECURITIES EXCHANGE COMMISSION	ATTN GENERAL COUNSEL	100 F ST NE			WASHINGTON	DC	20549-2000
SECURITIES EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN ANDREW CALAMARI, REGIONAL DIRECTOR	200 VESEY ST, STE 400		NEW YORK	NY	10281-1027
SILVERBERG P.C.	ATTN KARL SILVERBERG	320 CARLETON AVENUE, SUITE 6400			CENTRAL ISLIP	NY	11722
SILVERMANACAMPORA LLP	ATTN RONALD J FRIEDMAN ESQ	100 JERICHO QUADRANGLE, SUITE 300			JERICHO	NY	11753

Name	Address1	Address2	Address3	Address4	City	State	Zip
SILVERMANACAMPORA LLP	ATTN GERARD R LUCKMAN, ESQ	100 JERICHO QUADRANGLE, SUITE 300			JERICHO	NY	11753
SILVERMANACAMPORA LLP	ATTN KENNETH P SILVERMAN EQS	100 JERICHO QUADRANGLE, SUITE 300			JERICHO	NY	11753
THE UNITED STATES ATTORNEY'S OFFICE	EASTERN DISTRICT OF NEW YORK	ATTN LONG ISLAND BANKRUPTCY PROCESSING	610 FEDERAL PLAZA, 5TH FLOOR		CENTRAL ISLIP	NY	11722-4454
UMB BANK, NATIONAL ASSOCIATION	ATTN: LAURA ROBERSON, SENIOR VICE PRESIDENT	2 SOUTH BROADWAY, SUITE 600			ST. LOUIS	MO	63102
UNITED STATES DEPARTMENT OF EDUCATION	OFFICE OF GENERAL COUNSEL	400 MARYLAND AVE., SW ROOM 6E353			WASHINGTON	DC	20202-2110
UNITED STATES DEPARTMENT OF EDUCATION	BANKRUPTCY LITIGATION SUPPORT	50 UNITED NATIONS PLZ STE 1200			SAN FRANCISCO	CA	94102-4918
UNITED STATES DEPARTMENT OF EDUCATION	FINANCIAL SQUARE	ATTN CHRISTOPHER CURRY	32 OLD SLIP, 25TH FLOOR		NEW YORK	NY	10005
WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JAY SMITH	25 SOUTH CHARLES STREET, 11TH FLOOR	MAIL CODE: MD2-CS58		BALTIMORE	MD	21201

# **EXHIBIT B**

Name	Address1	Address2	Address3	Address4	City	State	Zip	Email
ACA FINANCIAL GUARANTY CORP	ATTN: CARL MCCARTHY, ESQ.	555 THEODORE FREMD AVENUE SUITE C-205			RYE	NY	10580	cmccarthy@aca.com
ACA FINANCIAL GUARANTY CORP	ATTN: MARIA CHENG, MANAGING DIRECTOR	555 THEODORE FREMD AVENUE SUITE C-205			RYE	NY	10580	mcheng@aca.com
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ADVOCATES FOR JUSTICE, CHARTERED ATTORNEYS	ATTN LAINE A ARMSTRONG	225 BROADWAY, SUITE 1902			NEW YORK	NY	10007	laine@advocatesny.com
ADVOCATES FOR JUSTICE, CHARTERED ATTORNEYS	ATTN ARTHUR Z SCHWARTZ	225 BROADWAY, SUITE 1902			NEW YORK	NY	10007	aschwartz@afflaw.com
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CULLEN AND DYKMAN, LLP	ATTN ELIZABETH M ABOULAFIA, ESQ	100 QUENTIN ROOSEVELT BOULEVARD			GARDEN CITY	NY	11530	eaboulafia@cullenanddykman.com
CULLEN AND DYKMAN, LLP	ATTN MATTHEW G ROSEMAN, ESQ	100 QUENTIN ROOSEVELT BOULEVARD			GARDEN CITY	NY	11530	mroseman@cullenanddykman.com
FOLEY HOAG LLP	ATTN EURIPIDES D DALMANIERAS	SEAPORT WORLD TRADE CENTER WEST	155 SEAPORT BOULEVARD		BOSTON	MA	02210-2600	EDalmani@foleyhoag.com
GARDEN CITY GROUP, LLC	ATTN: IRA NIKELSBERG	1985 MARCUS AVENUE			LAKE SUCCESS	NY	11042	Ira.Nikelsberg@gardencitygroup.com
GARFUNKEL WILD PC	ATTN ADAM T BERKOWITZ ESQ	111 GREAT NECK ROAD			GREAT NECK	NY	11021	aberkowitz@garfunkelwild.com
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KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP	ATTN: LAUREN C. KISS, ESQ	200 WEST 41ST STREET, 17TH FLOOR			NEW YORK	NY	10036	lkiss@klestadt.com
MEYER SUOZZI ENGLISH & KLEIN PC	ATTN HOWARD B KLEINBERG ESQ	990 STEWART AVENUE	SUITE 300		GARDEN CITY	NY	11530-9194	hkleinberg@msek.com
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MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, PC	ATTN: P. MIYOKO SATO, ESQ.	ONE FINANCIAL CENTER			BOSTON	MA	02111	msato@mintz.com
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RSR CONSULTING, LLC	ATTN: ROBERT S. ROSENFELD	49 ROY AVENUE			MASSAPEQUA	NY	11758	rsrosenfeld@rsrconsultingllc.com
SAUL EWING LLP	ATTN SHARON L LEVINE	1037 RAYMOND BLVD, STE 1520			NEWARK	NJ	07102	slevine@saul.com

Name	Address1	Address2	Address3	Address4	City	State	Zip	Email
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SECURITIES EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN ANDREW CALAMARI, REGIONAL DIRECTOR	200 VESEY ST, STE 400		NEW YORK	NY	10281-1027	newyork@sec.gov; NYROBankruptcy@SEC.GOV
SILVERBERG P.C.	ATTN KARL SILVERBERG	320 CARLETON AVENUE, SUITE 6400			CENTRAL ISLIP	NY	11722	ksilverberg@silverbergpclaw.com
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STIM & WARMUTH PC	ATTN GLENN P WARMUTH ESQ	2 EIGHTH ST			FARMINGVILLE	NY	11738	gpw@stim-warmuth.com
STIM & WARMUTH PC	ATTN PAULA J WARMUTH ESQ	2 EIGHTH ST			FARMINGVILLE	NY	11738	pjw@stim-warmuth.com
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UMB BANK, NATIONAL ASSOCIATION	ATTN: LAURA ROBERSON, SENIOR VICE PRESIDENT	2 SOUTH BROADWAY, SUITE 600			ST. LOUIS	MO	63102	laura.roberson@umb.com
UNITED STATES ATTORNEY	ATTN JAMES H KNAPP	ASSISTANT US ATTORNEY	EASTERN DISTRICT OF NEW YORK	610 FEDERAL PLAZA, 5TH FL	CENTRAL ISLIP	NY	11722	James.knapp@usdoj.gov
UNITED STATES DEPARTMENT OF EDUCATION	FINANCIAL SQUARE	ATTN CHRISTOPHER CURRY	32 OLD SLIP, 25TH FLOOR		NEW YORK	NY	10005	christopher.curry@ed.gov
WHITE & CASE LLP	ATTN BRIAN D PFEIFFER	1221 AVENUE OF THE AMERICAS			NEW YORK	NY	10020	brian.pfeiffer@whitecase.com
WHITE & CASE LLP	ATTN JOHN J RAMIREZ	1221 AVENUE OF THE AMERICAS			NEW YORK	NY	10020	john.ramirez@whitecase.com
WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JAY SMITH	25 SOUTH CHARLES STREET, 11TH FLOOR	MAIL CODE: MD2-CS58		BALTIMORE	MD	21201	jhsmith@wilmingtontrust.com



# **EXHIBIT C**

Name	Address1	Address2	Address3	Address4	City	State	Zip
ABSOLUTE PLUMBING OF LONG ISLAND, INC	90F KNICKERBOCKER AVENUE				BOHEMIA	NY	11716
ADAM MOTTOLA	137 CARLETON AVE				ISLIP TERRACE	NY	11752-2601
AO SERVICE INC	8 NEW YORK AVENUE				PORT JEFFERSON	NY	11776
CARRIER CORPORATION	PO BOX 4808 TR-5	OFFICE 401			SYRACUSE	NY	13221
DELILIAH CRAIG	14 DAWN CRESCENT				CENTRAL ISLIP	NY	11722
FINANCIAL PACIFIC LEASING, INC	3455 SOUTH 344TH WAY, SUITE 300				FEDERAL WAY	WA	98001
GERALD M OSHEA INC	4155 VETERANS MEMORIAL HWY STE 13				RONKONKOMA	NY	11779-6063
L.I. HARDWARE	4155 VETERANS MEMORIAL HWY STE 13				RONKONKOMA	NY	11779-6063
LEAF CAPITAL FUNDING LLC	2005 MARKET STREET, 14TH FLOOR				PHILADELPHIA	PA	19103
NEW YORK STATE DEPARTMENT OF LABOR	STATE OFFICE BUILDING	CAMPUS ROOM 500			ALBANY	NY	12240
NEW YORK STATE DEPARTMENT OF LABOR	BUILDING 12	W.A. HARRIMAN CAMPUS			ALBANY	NY	12240
POWERHOUSE MAINTENANCE, INC	D/B/A POWERHOUSE PAVING	2 WEST BEECH STREET			ISLIP	NY	11751
PREMIUM ASSIGNMENT CORPORATION	PO BOX 8800				TALLAHASSEE	FL	32314
PREMIUM ASSIGNMENT CORPORATION	3522 THOMASVILLE RD, SUITE 400				TALLAHASSEE	FL	32309
SIMPLEXGRINNELL LP	50 TECHNOLOGY DRIVE				WESTMINSTER	MA	01441
STERLING NATIONAL BANK	42 BROADWAY	4TH FLOOR			NEW YORK	NY	10004
TEQLEASE, INC	23801 CALABASAS ROAD, SUITE 101				CALABASAS	CA	91302
TM BIER & ASSOCIATES, INC	79 HAZEL STREET				GLEN COVE	NY	11542
TOSHIBA FINANCIAL SERVICES	1961 HIRST DRIVE				MOBERLY	MO	65270
UNIVERSAL TEMPERATURE CONTROLS LTD	1749 JULIA GOLDBACH AVENUE				RONKONKOMA	NY	11779
UNIVEST CAPITAL, INC	3220 TILLMAN DR STE 502				BENSALEM	PA	19020-2049
XEROX FINANCIAL SERVICES	PO BOX 4505				NORWALK	CT	06856-4505